



CANADIAN INVESTORS' COURSE

Session 16: Measurements Commentary



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Very impressive Randall. We'd still like to see the financial report.



Examining further a few of the Reported Measurements

Relationship Charts



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On a personal note...

Sometimes you have to be a detective. A Trusted Wealth Professional will express both good and bad data. A good IIROC Advisor has access to all types of research and tends to take an open minded approach to research and will continuously verify data to properly make portfolio decisions.

Be careful of Advisors that continuously show positive data that is internally generated by their firm or from a mutual fund company source.

A Trusted Wealth Professional tends to buy external research and seeks further, in depth, research.

They may spend up to 2 hours per day reading research reports.



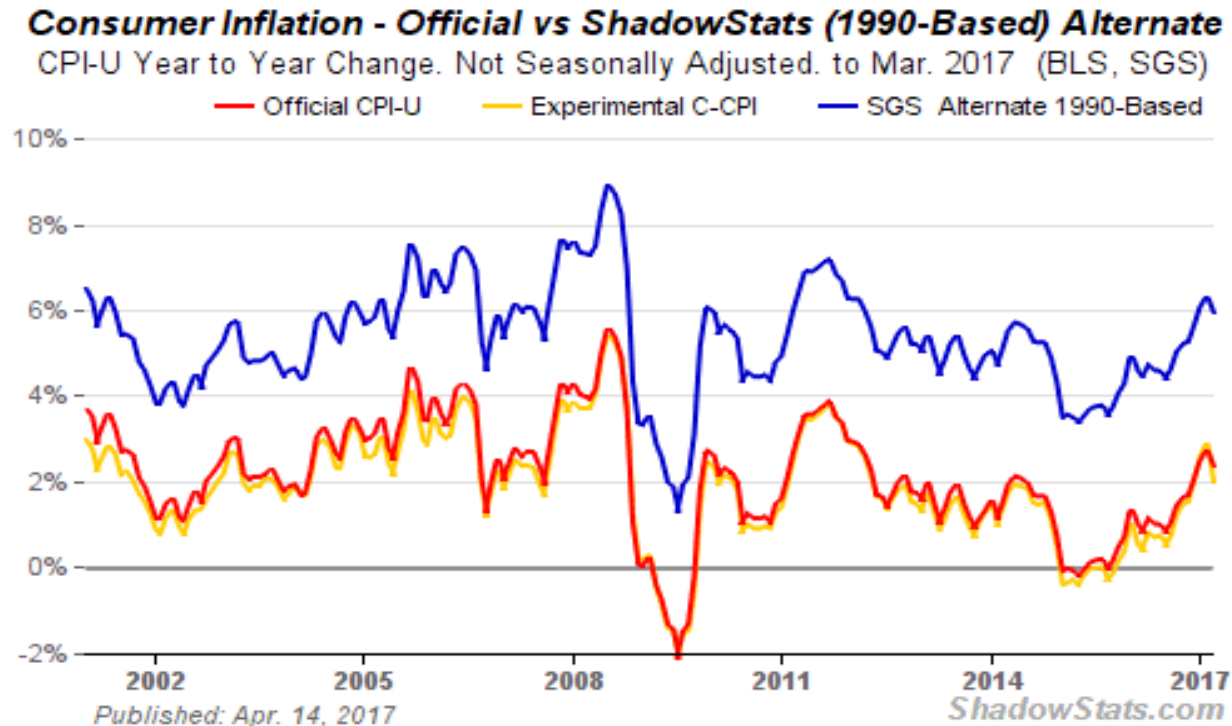
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CPI Year-to-Year Growth (inflation)

This is a critical Statistic because many other 'REAL' data depend on this number. It is in the best interest of everyone to keep inflation low because it affects interest rates.

The CPI-U (consumer price index) is the broadest measure of consumer price inflation for goods and services published by the Bureau of Labor Statistics (BLS). There have been some changes in the calculation by the Government. In the chart below ShadowStats show CPI estimates: based on the pre-1990 official methodology for computing the CPI-U. You decide which is your true CPI based on your day to day living expenses.





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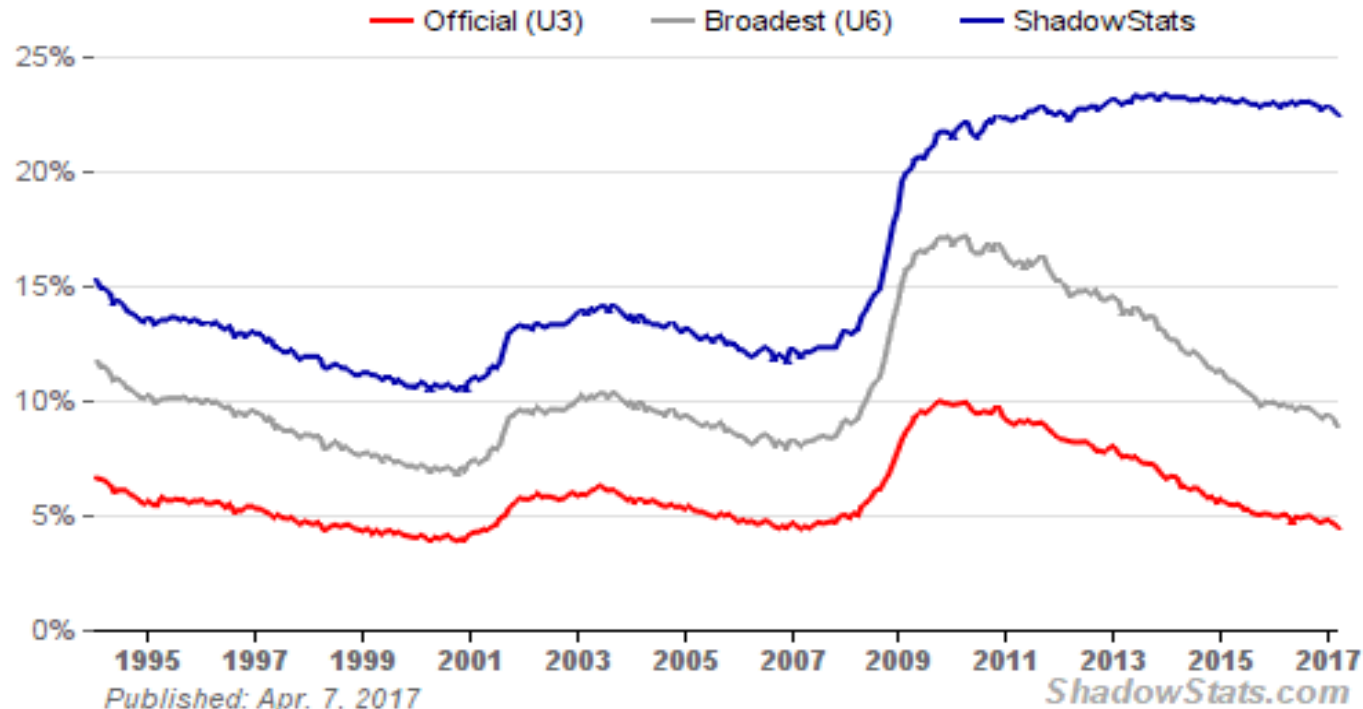


The U-3 unemployment rate is the monthly number reported to the Public. The U-6 unemployment rate is the Bureau of Labor Statistics' (BLS) broadest unemployment measure, including short-term discouraged and other marginally-attached workers as well as those forced to work part-time because they cannot find full-time employment. These U3/U6 statistics are available but generally never reported by the media or government. Shadowstats has it's own "U" number too. We look to the Gray and Red lines below.

The ShadowStats Alternate Unemployment Rate for March 2017 is 22.5%.

Unemployment Rate - Official (U-3 & U-6) vs ShadowStats Alternate

Monthly SA. Through Mar. 2017 (ShadowStats, BLS)





RELATIONSHIP CHARTS

Many analysts in the investment industry compare relationships between data. There are fairly consistent relationships that exist. Here are a few.

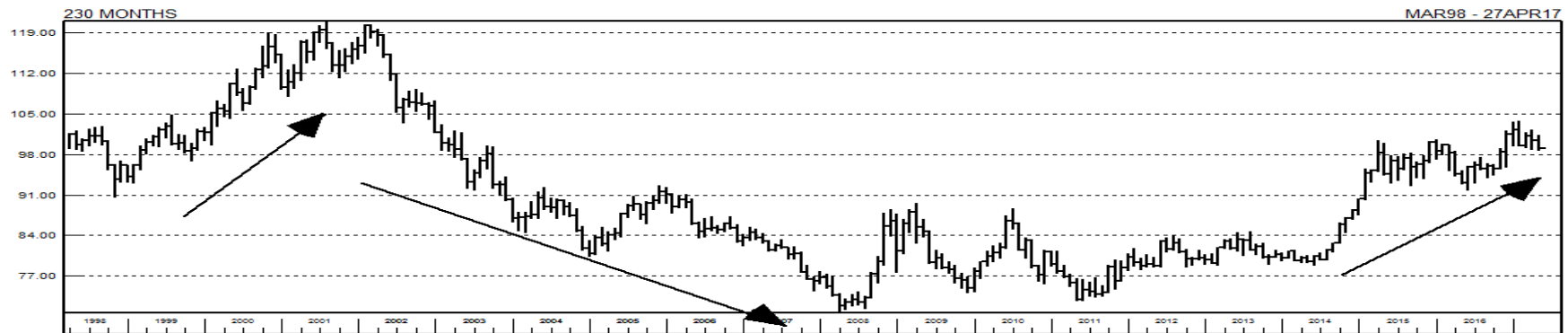


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Relationship between the US dollar Index (US versus the world) and the CRB Index (commodities Index).

FED TRD WEIGHT \$



R/J CRB INDEX



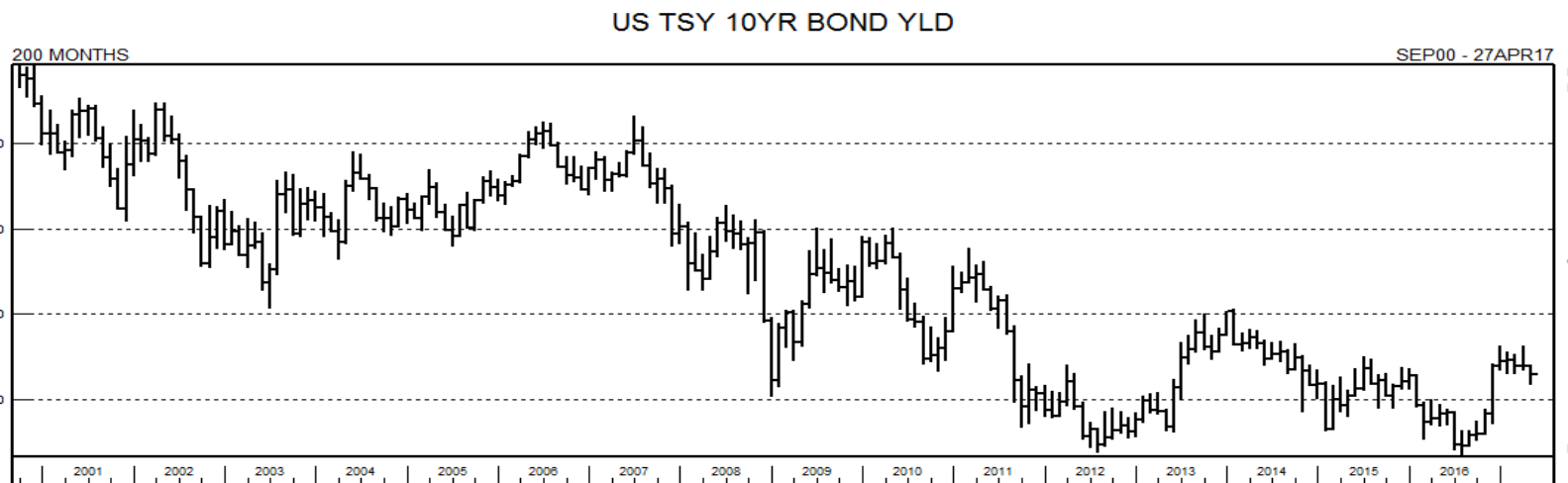
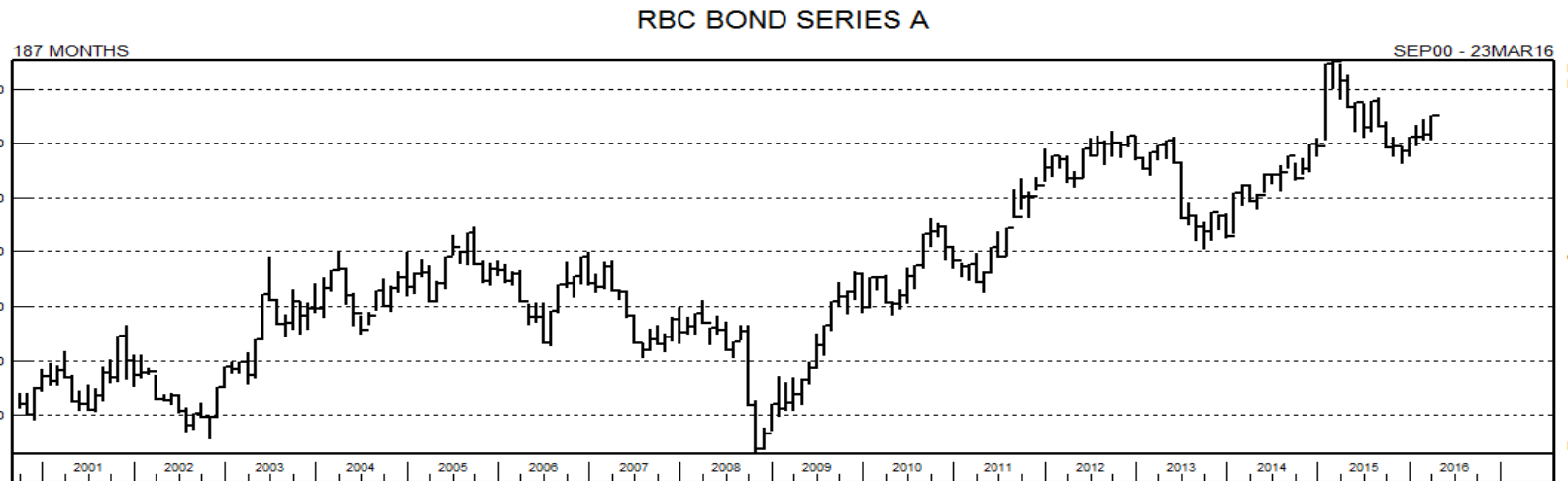
If you believe that the US dollar is peaking globally and is going to fall, resource stocks should benefit based on this chart.



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If you think interest rates will rise in the future or not fall any further, then Bond funds may become a problem investment.



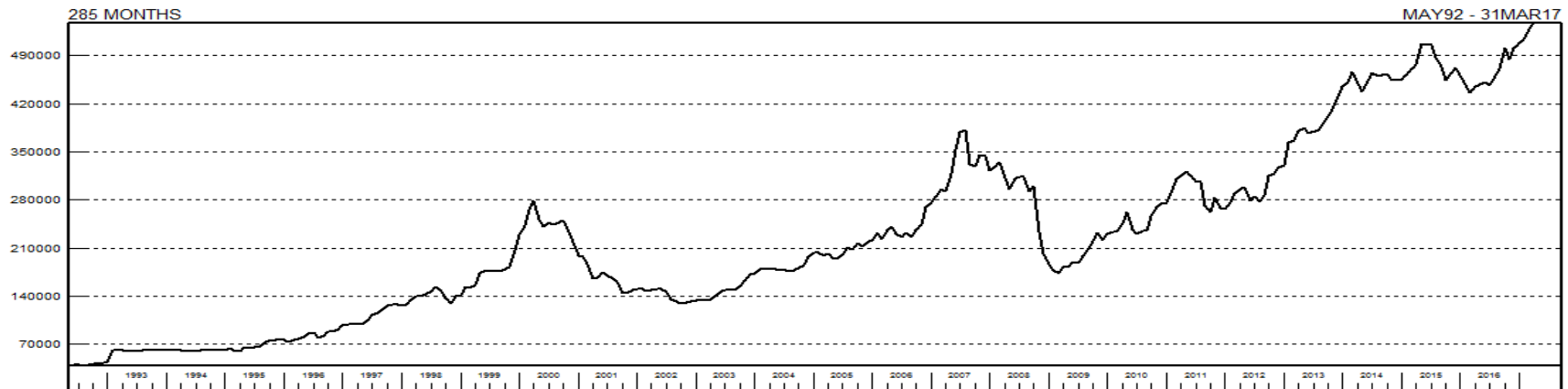


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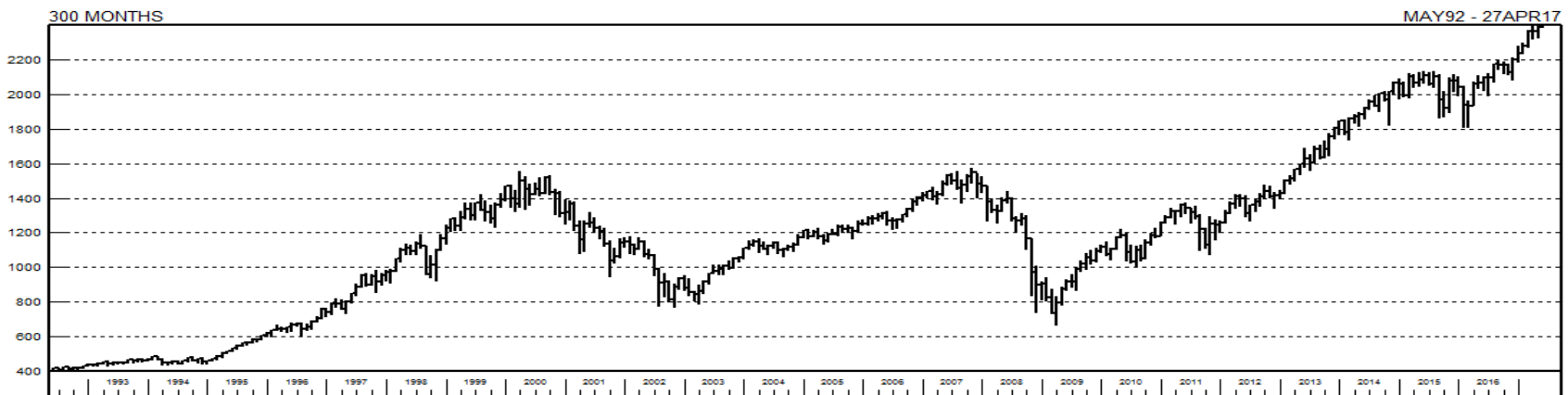


The chart below compares the S&P500 to the amount of money being Margined (borrowed) to buy stocks. As long as it's going up, the stock market will tend to rise. Investors should cautious when this reverses sharply.

NYSE MARGIN DEBT



S&P 500 COMPOSITE





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There is much more DATA to scrutinize, and relationships to observe. A Trusted Wealth Professional has all this information.

Each month, Trusted Wealth Professionals will update a few of these Measurements in our Golden Swan newsletter.

You are welcome to sign-up for this free newsletter.

RULE YOUR WEALTH !



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