



CIC Course Index + Session Times

Session	Topic Main Session	Time	Topic Commentary	Time
0	Introduction	12:19	No Commentary	N/A
1	Income Investing Short Term	11:36	Home Capital + Interest Rates	4:14
2	Income Investing Medium Long Terms	15:28	Bond Market Danger + Rate Reset Preferred's	7:42
3	Introduction to Equities	19:46	Yield Curve	5:35
4	Finding Stocks to Buy or Sell	30:07	RBI: Rules Based Investing from 1929 -> Present	11:29
5	The Economic Cycle	10:25	More on Yield Curve	2:56
6	Simple Financial Plan	11:29	Phil + Anne Rate of Return's + Financial Planners	9:05
7	Financial Planning Continued	37:46	Session 6 Commentary Repeated	9:05
8	The Investment Industry Overview	7:27	Seg Funds + CRM2	8:07
9	The Investment Industry Product & Fees	11:08	Financial Planners	6:48
10	Packaged Investment Product	19:00	Mutual Funds: Diversification + Fees	5:51
11	Packaged Investment Product Continued	20:23	Fee-Based: Portfolio Solutions	5:42
12	Options	16:00	1/3/1/3/1/3 Portfolio + Income Stream	6:56
13	Portfolio Construction	12:01	Full + Complete Asset Allocation Program	4:52
14	Investment Strategies	4:05	Bad Target Date Funds	7:10
15	Rules Based Investing	14:04	Ingrid + Joe: RBI-Portfolio + C.A.P.E. + Crosses	9:01
16	Measurements	7:27	A few more Measurement charts	7:02
17	Psychology	16:00	Euphoric Charts	10:26

Note: The complete CIC Course, in PDF format can be downloaded from the Resources tab of www.TrustedWealthProfessionals.com. You are welcome to print the PDFs, and follow along with the Voice Narration, accessed through www.TrustedWealthProfessionals.com/cic-course/ as often as you like. There is no exam and you may share links and PDF files with family, friends and accountant(s). Please enjoy and TWP welcomes any feedback. Thank you in advance.